



MERCERSBURG

SUMMER PROGRAMS

Financial Assistance Application Checklist

Please use this sheet as a checklist for the following materials that you will need to submit for consideration of financial assistance. Applications will not be reviewed until all required documents have been submitted.

Materials should be submitted via fax or regular mail at your earliest convenience.

Mercersburg Academy
Summer and Extended Programs
100 Academy Drive
Mercersburg, PA 17236
Fax: 717-328-6227

- Enrollment Form:** Start the online enrollment form. Do not submit a deposit. Should you receive financial assistance, your deposit and balance will be outlined in your financial assistance award letter.
- Financial Assistance Application:** Submit the attached application for financial assistance outlining your family's current financial situation.
- Tax Documentation:** Applicant families must submit the most current W2 forms or tax return for verification of the family's financial status.
- Parent/Guardian Proposal:** Submit a proposal from the parent/guardian, limited to one page, for consideration of your child for financial assistance. The letter should include an estimate of your contribution for program tuition for your child.
- Teacher/Principal Recommendation:** Please secure a letter of recommendation from an appropriate teacher, the head of the academic department most appropriate for your program, or the principal/head of your school.
- Transcript:** Forward a copy of a current academic transcript, inclusive of the most recent grading period.
- Personal Statement:** On a separate sheet of paper, the participant should answer the following questions in 2-3 paragraphs:

Why do you want to come to Mercersburg Summer Programs? What do you hope to accomplish by participating in your chosen program? What are your goals and how will you reach them?

MERCERSBURG SUMMER PROGRAMS

Financial Assistance Application

Participant Name: _____ Grade: _____

Program for which you are applying: _____

ASSETS

TOTAL INCOME (Total household income – drawn from your most recent tax return): \$ _____

Please list the value of the following family assets (as applicable)

Land and buildings (other than home) _____ Money owed to family _____

Annual income produced _____ Repayment expected this year _____

Investments (stocks, bonds, etc.) _____ Other (jewelry, art works, antiques, etc.) _____

TOTAL ASSETS: \$ _____

EXPENSES

How much does your family spend on the following expenses in any given month?

Utilities _____ Amount allocated to savings _____

Food/Clothing _____ Amount allocated to retirement _____

Household Necessities _____ Property insurance _____

Educational Expenses _____ Health insurance _____

Loan Payment _____ Other/Medicine _____

Tuition – Schools/Day care _____

How much money does your family owe to other people or to financial institutions? _____

Reason for debt? _____

Does your family employ other people? _____ Yes _____ No

If yes, how many in the home? _____ In the family business? _____

Do you have any children at tuition-charging schools/daycares? _____ Yes _____ No Cost of Tuition: _____

Do you have any children at tuition-charging summer programs? _____ Yes _____ No Cost of Tuition: _____

Please list the summer programs and tuition:

Program #1: _____ Cost of Tuition: _____

Program #2: _____ Cost of Tuition: _____

Program #3: _____ Cost of Tuition: _____

MERCERSBURG SUMMER PROGRAMS TUITION

How much can you afford for tuition for this Mercersburg summer program? \$ _____

Parent/Guardian Name: _____

Parent/Guardian Signatures: _____

On the reverse side, or on a separate sheet of paper, please note any other financial information you feel important for the Financial Assistance Committee to take into consideration.